

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

<hr style="border: 0.5px solid black;"/> <div style="display: flex; justify-content: space-between;"><div style="width: 45%;"><p>In re:</p><p>VANGUARD NATURAL RESOURCES, LLC, <i>et al.</i>,¹</p><p style="text-align: right;">Debtors.</p></div><div style="width: 5%; text-align: center;"><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p><p>§</p></div><div style="width: 50%; vertical-align: top;"><p>Chapter 11</p><p>Case No. 17-30560</p><p>(Jointly Administered)</p></div></div>		
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**NOTICE OF FILING OF PROPOSED ORDER CONFIRMING DEBTORS' MODIFIED
SECOND AMENDED JOINT PLAN OF REORGANIZATION UNDER
CHAPTER 11 OF THE BANKRUPTCY CODE**

PLEASE TAKE NOTICE that on March 3, 2017, the Debtors filed the *Debtors' Motion for Entry of Order: (I) Approving Debtors' Disclosure Statement for Joint Plan of Reorganization; (II) Establishing Voting Record Date; (III) Approving Solicitation Packages and Distribution Procedures; (IV) Approving Forms of Ballot and Establishing Procedures for Voting on Joint Plan of Reorganization; (V) Approving Forms of Notice to Non-Voting Classes Under Plan; (VI) Establishing Voting Deadline to Accept or Reject Plan; (VII) Approving Procedures for Vote Tabulations; (VIII) Approving Rights Offering Procedures and Related Materials; and (IX) Establishing Confirmation Hearing Date and Notice and Objection Procedures in Respect Thereof* [Docket No. 296] (the "Motion").²

PLEASE TAKE FURTHER NOTICE that, on June 6, 2017, the Court entered the *Order (I) Approving Debtors' Disclosure Statement for Joint Plan of Reorganization; (II)*

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Vanguard Natural Resources, LLC (1161); Eagle Rock Acquisition Partnership, L.P. (6706); Eagle Rock Acquisition Partnership II, L.P. (0903); Eagle Rock Energy Acquisition Co., Inc. (4564); Eagle Rock Energy Acquisition Co. II, Inc. (3364); Eagle Rock Upstream Development Company, Inc. (0113); Eagle Rock Upstream Development Company II, Inc. (7453); Encore Clear Fork Pipeline LLC (2032); Escambia Asset Co. LLC (3869); Escambia Operating Co. LLC (2000); Vanguard Natural Gas, LLC (1004); Vanguard Operating, LLC (9331); VNR Finance Corp. (1494); and VNR Holdings, LLC (6371). The location of the Debtors' service address is: 5847 San Felipe, Suite 3000, Houston, Texas 77057.

² Capitalized terms used but not defined in this Notice have the meanings set forth in the Motion.

Establishing Voting Record Date; (III) Approving Solicitation Packages and Distribution Procedures; (IV) Approving Forms of Ballots and Establishing Procedures for Voting on Joint Plan of Reorganization; (V) Approving Forms of Notice to Non-Voting Classes Under Plan; (VI) Establishing Voting Deadline to Accept or Reject Plan; (VII) Approving Procedures for Vote Tabulation; (VIII) Approving Rights Offering Procedures and Related Materials; (IX) Establishing Confirmation Hearing Date and Notice and Objection Procedures in Respect Thereof [Docket No. 879] (the “Solicitation Order”).

PLEASE TAKE FURTHER NOTICE that, on July 14, 2017, the Debtors’ filed the *Debtors’ Modified Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* [Docket No. [•]].

PLEASE TAKE FURTHER NOTICE that pursuant to the Solicitation Order, attached hereto as Exhibit A is the proposed *Order Confirming Debtors’ Modified Second Amended Joint Plan of Reorganization Under Chapter 11 of the Bankruptcy Code* (the “Confirmation Order”).

A hearing to consider entry of the Confirmation Order is currently scheduled for **July 18, 2017 at 9:00 a.m. (prevailing Central Time) at the United States Bankruptcy Court for the Southern District of Texas in Courtroom 404, 515 Rusk Street, Houston, Texas 77002.**

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Dated: July 17, 2017

Respectfully Submitted,

/s/ James T. Grogan

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Counsel to Vanguard

CERTIFICATE OF SERVICE

I certify that on June 17, 2017, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas. Additionally, I have caused Prime Clerk, LLC, the Debtors' Claims and Noticing Agent, to serve the foregoing document on the master service list.

/s/ James T. Grogan

James T. Grogan